

# WELCOME

## 1 one

### ABOUT YOU

Today's Date: \_\_\_\_ / \_\_\_\_ / \_\_\_\_ File #: \_\_\_\_\_

Patient Name: \_\_\_\_\_  
LAST FIRST MI

What You Prefer To Be Called: \_\_\_\_\_  Male  Female

Birthdate: \_\_\_\_ / \_\_\_\_ / \_\_\_\_ Age: \_\_\_\_ SS#: \_\_\_\_\_

Mailing Address: \_\_\_\_\_

CITY STATE ZIP

Home Phone #: (\_\_\_\_) \_\_\_\_\_

Work Phone #: (\_\_\_\_) \_\_\_\_\_ Ext: \_\_\_\_\_

Cell Phone #: (\_\_\_\_) \_\_\_\_\_

E-mail/Address: \_\_\_\_\_

Referred By: \_\_\_\_\_

Employer: \_\_\_\_\_ How Long? \_\_\_\_\_

Employer's Address: \_\_\_\_\_

CITY STATE ZIP

Occupation: \_\_\_\_\_

Status:  Minor  Single  Married  Divorced  Separated  Widowed

Spouse's Name: \_\_\_\_\_

Do you have children?  Yes  No How many? \_\_\_\_\_

## 2 two

### INSURANCE INFO

Primary Dental Insurance

Co. Name: \_\_\_\_\_

Address: \_\_\_\_\_

CITY STATE ZIP

Phone #: (\_\_\_\_) \_\_\_\_\_

Insured's ID#: \_\_\_\_\_

Group # (Plan, Local, or Policy #): \_\_\_\_\_

Insured's Name: \_\_\_\_\_

Relation: \_\_\_\_\_ Date of Birth: \_\_\_\_ / \_\_\_\_ / \_\_\_\_

Insured's Employer: \_\_\_\_\_

Secondary Dental Insurance

Co. Name: \_\_\_\_\_

Address: \_\_\_\_\_

CITY STATE ZIP

Phone #: (\_\_\_\_) \_\_\_\_\_

Insured's ID#: \_\_\_\_\_

Group # (Plan, Local, or Policy #): \_\_\_\_\_

Insured's Name: \_\_\_\_\_

Relation: \_\_\_\_\_ Date of Birth: \_\_\_\_ / \_\_\_\_ / \_\_\_\_

Insured's Employer: \_\_\_\_\_

## 3 three

### ACCOUNT INFO

Person ultimately responsible for account

Name: \_\_\_\_\_

Relation: \_\_\_\_\_

Billing Address: \_\_\_\_\_

CITY STATE ZIP

SS #: \_\_\_\_\_

Drivers License #: \_\_\_\_\_

Work Phone #: (\_\_\_\_) \_\_\_\_\_

Payment method:  Cash  Check

Credit Card - Enter card # above (if accepted)

I hereby authorize assignment of my insurance rights and benefits directly to the provider for services rendered. I fully understand I am solely responsible for any balance not paid by my insurance company (if offered at this office).

Initials

## 4 four

### IN EVENT OF EMERGENCY

Whom should we contact: \_\_\_\_\_

Home Phone # \_\_\_\_\_

Work Phone # \_\_\_\_\_

Cell Phone # \_\_\_\_\_

Who is your Medical Doctor? \_\_\_\_\_

Doctor's Phone # \_\_\_\_\_

Doctor's Fax # \_\_\_\_\_

# MEDICAL HISTORY

HAVE YOU EVER HAD ANY OF THE FOLLOWING?

- . Prosthetic cardiac valve Y N
- . Previous infective endocarditis Y N
- . Congenital heart disease (CHD)\* Y N
  - . Unrepaired cyanotic CHD, including palliative shunts and conduits Y N
  - . Completely repaired congenital heart defect with prosthetic material or device, whether placed by surgery or by catheter intervention, during the first six months after the procedure\*\* Y N
  - . Repaired CHD with residual defects at the site or adjacent to the site of a prosthetic patch or prosthetic device (which inhibit endothelialization) Y N
- . Cardiac transplantation recipients who develop cardiac valvulopathy Y N

Note: (\*) Except for the conditions listed above, antibiotic prophylaxis is no longer recommended for any other form of CHD.

(\*\*) Prophylaxis is recommended because endothelialization of prosthetic material occurs within 6 months after the procedure.

"Prevention of Infective Endocarditis - Guidelines from the American Heart Association, Published April, 2007"

**Do you have or have you had any of the following diseases, medical conditions or procedures?**

- |  |  |   |   |
|--|--|---|---|
| <input type="checkbox"/> Heart Attack / Stroke   | <input type="checkbox"/> Thyroid Problems        | <input type="checkbox"/> Cancer/Tumors              | <input type="checkbox"/> Cosmetic Surgery         |
| <input type="checkbox"/> Heart Surg./Pacemaker   | <input type="checkbox"/> Kidney Problems         | <input type="checkbox"/> Shingles                   | <input type="checkbox"/> Xray or Cobalt Treatment |
| <input type="checkbox"/> Heart Murmur            | <input type="checkbox"/> Liver Problems          | <input type="checkbox"/> Hepatitis                  | <input type="checkbox"/> Chemotherapy             |
| <input type="checkbox"/> Rheumatic Fever         | <input type="checkbox"/> Respiratory Problems    | <input type="checkbox"/> HIV+/AIDS/ARC              | <input type="checkbox"/> Asthma                   |
| <input type="checkbox"/> Mitral Valve Prolapse   | <input type="checkbox"/> Sinus Problems          | <input type="checkbox"/> Arthritis/ Rheumatism      | <input type="checkbox"/> Difficulty Breathing     |
| <input type="checkbox"/> Artificial Valves       | <input type="checkbox"/> Stomach Problems/Ulcers | <input type="checkbox"/> Artificial Bones/Joints    | <input type="checkbox"/> Diabetes/Hypoglycemia    |
| <input type="checkbox"/> Heart Disease           | <input type="checkbox"/> Psychiatric Problems    | <input type="checkbox"/> Emphysema                  | <input type="checkbox"/> Leukemia                 |
| <input type="checkbox"/> Congenital Heart Defect | <input type="checkbox"/> Venereal Disease        | <input type="checkbox"/> Fainting/Seizures/Epilepsy | <input type="checkbox"/> Anemia                   |
| <input type="checkbox"/> Chest Pains             | <input type="checkbox"/> Alcohol/Drug Abuse      | <input type="checkbox"/> Severe/Frequent Headaches  | <input type="checkbox"/> High/Low Blood Pressure  |
| <input type="checkbox"/> Scarlet Fever           | <input type="checkbox"/> Tuberculosis TB         | <input type="checkbox"/> Frequent Neck Pain         | <input type="checkbox"/> Bleeding Problems        |
| <input type="checkbox"/> Nervousness             | <input type="checkbox"/> Jaw Problems, TMJ/TMD   | <input type="checkbox"/> Back Problems              | <input type="checkbox"/> Glaucoma                 |

Please list any other surgeries or medical conditions you have or ever had: \_\_\_\_\_

MEDICATIONS (Please list) -

\_\_\_\_\_

\_\_\_\_\_

\_\_\_\_\_

ALLERGIES (Please list) -

\_\_\_\_\_

\_\_\_\_\_

- We invite you to discuss with us any questions regarding our services. The best Dental health services are based on a friendly, mutual understanding between provider and patient.
- Our policy requires payment in full for all services rendered at the time of visit, unless other arrangements have been made with the business manager. If account is not paid within 90 days of the date of service and no financial arrangements have been made, you will be responsible for legal fees, collection agency fees, interest charges and any other expenses incurred in collecting your account.
- I authorize the staff to perform any necessary services needed during diagnosis and treatment. I also authorize the provider to release any information required to process insurance claims.
- I understand the above information and guarantee this form was completed correctly to the best of my knowledge and understand it is my responsibility to inform this office of any changes to the information I have provided.

Signature \_\_\_\_\_ Date \_\_\_\_ / \_\_\_\_ / \_\_\_\_

Adult Patient     Parent or Guardian     Spouse

<b>UPDATE (OFFICER USE)</b>	
Initials _____	Date ____ / ____ / ____
Comments _____	
Initials _____	Date ____ / ____ / ____
Comments _____	
Initials _____	Date ____ / ____ / ____
Comments _____	